SystmOne Reminders / Alerts

User Guide



SystmOne Reminders & Alerts

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Where an Alert is available to be recorded in the system this should be used and NOT be added as a Reminder

Reminders

Reminders are a way to add free text information to a patient record. This information will be visible in the patient home page

- Reminders are **not** reportable
- Reminders can not be set for review
- Reminders can not be developed

Alerts

Alerts are generated automatically when information is added to the record. Alerts appear under the demographic box and the patient home page

- Alerts are reportable
- Alerts can support other functions such as interaction checking on medication
- Alerts can be developed
- Alerts can highlight information recorded externally to CWP

View on the Patient Home Page



Alerts recorded on the patient record can be seen as Icons under the patient demographic details

DUMMY, Patient (Mrs) "Pat" 27 Oct 1950 (73 y) F 1 The Countess Of Chester Health Park, Chester CH2 1BQ Mobile (preferred): 01111 111112 Home: 0151 355 9821 Patient, CWP Inpatients

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★ 🔕 💊

Hearing Impaired May need to make reasonable adjustments ⁴ Hearing difficulty (1C12.) Last recorded 23 Aug 2022 To see any alerts hover your mouse over the icon

Alerts add will also show on the patient home page



3. Adding Alerts

II Create Reminder

Alerts will be added to the patient record as you enter information in to the system via questionnaires or templates where the appropriate codes are applied.

For Example adding the tick to the requires reasonable adjustment will apply the alert

The alert will be applied to the record and will appear on the home page and under the demographic box



Requires reasonable adjustments

Please see Reminders or Record Attachments for details Requires reasonable adjustments for health and care access (Equality Act 2010) (Y2a17) Recorded 13 Mar 2023

Reasonable adjustments can be found on the CWP Disability template that will be found on the CWP Pathway for your unit



4. Key Alerts

Many types of alerts can be added to the system, the guidance will focus of the following key areas



5. Risks



I Reminders	Here					March 1
Safeguarding Information	Presenting	Category Disk Identified	Sub-Category	Last Review Date	Review Due	Historical
Progress Notes	The first P is presenting problem. As the name suggests,	Risk Identified	Risk to Others	10 Aug 2022 09:20	5	0
Communications & Letters	difficult to me Risk Summary duals find	Risk Identified	Risk of Harm from Other	s 10 Aug 2022 09:26	3	
Record Attachments (1)	individual's contraction of the they're doing to attempt to manage this.	Risk Identified	Risk of Vulnerability	10 Aug 2022 09:26	5	
MHA (1)	Predisposing Predisposing factors include biological, environmental, or		Risk Scree	ening		
Mental Health Care Plans	personality considerations that may put a person at risk.		8-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1			
Numeric Results	both you and the individual believe play a part in increasing					
Vaccinations	the impact of current difficulties. It's best to think of predisposing factors as historical vulnerability factors,					
Clinical Codings (1)	which we would typically explore when discussing an individual's clinical or personal history. Try to encourage the	Paylours Liphad Cus		te estate a		
Views	 person to think what happened to them, and in particular try and identify any previous trauma. 	Tue 23 Aug 2022 JB	Inked Ev 09:38 - S OCWP My Safety Plan - que	Clinical S	Support Access Role)	Q
	- Precipitating	100 million (100 million)				

Use the link below to find the full guide for recording risk on SystmOne



Q

CCR

Recording Risk on SystmOne

6. Safeguarding Documenting and Alerts

All safeguarding issues should be recorded on the safeguarding screening located on the clinical tree and CWP My Pathway



Safeguarding screening

Any safeguarding issues can be documented on this form, and highlighted. Utilising the further tabs there is area's to document any caring responsibilities along with domestic abuse. Also if the person is subject to MAPPA or MARAC

7 CWP sareguarding screening		
Core Information Caring Responsibilities Domestic Abuse Concerns		
Patient Details V Safeguarding Speel Safeguarding Speel	ning Concerns about an adult at risk flowchart Worried if a child is being abused flowchart	Safeguarding screening
Core Information 2 Patient Details	Comestic Abuse Flowchart	
Are there any safeguarding concerns?	View / check details below and update if required	
Cosotre an subgranding concerns identified Hear the Robotal highlighted any subgranding concerns in relation to an abut? Cosotre any concerns institling to an abut	Data necorded in CWP Disktilly	Tabs to navigate safeguarding form
Has the individual highlighted any safeguarding concerns in relation to a child?		CWP Safeguarding Screening
Describe any concerns relating to a child		Core Information Caring Responsibilities Domestic Abuse Concerns
		Define Details

7. Viewing safeguarding Screening recordings

Safeguarding screening information recorded on the templates will be viewable in the tabbed journal along with other clinical entries. Though all safeguarding screening information can be viewed together from the clinical tree



Adding Safeguarding Alerts

Any safeguarding information that is required to be highlighted as an alert can be added on the safeguarding information section of the record



This is located on the clinical tree. The number in the Bracket (1) indicates how many entries have been made

8. Adding safeguarding Alerts cont..



Once saved the safeguarding alert will appear under the demographic box to indicate there is safeguarding information available on the record

DUMMY, Patient (Mrs) "Pat" 27 Oct 1950 (73 y) F 1 The Countess Of Chester Health Park, Chester CH2 1BQ Mobile (preferred): 01111 111112 Home: 0151 355 9821 Patient, CWP Community Mental Health

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9. Viewing safeguarding information

Safeguarding information recorded in the node will only be visible in the node and can not be viewed via the tabbed journal



10. Sensitivities and Allergies

Sensitivities and allergies should be recorded in the node on SystmOne. An alert will show on he home page with any sensitivities or allergies recorded.



Any recording will show under the sensitivities and allergies heading with the associated notes

The sensitivities and allergies will also support interaction checking when using the prescribing functionality within the system

Viewing the Sensitivities & Allergies

Patjent Appointments Reporting Audit Setup	Qlinical Tools Workflow Hospital Oyenview User System Help) F r CH2 1BQ
CCR WCR COCH WUTH LabCe	Select the node	5 9821 Patie
Start Consultation Next Event Event Details Part	thology pressing value consensation or centrys	
Clinical Administrative -=	Sensitivities & Allergies	E
🔓 Patient Home	1 A	
Patient Details	Current Sensitivities & Allergies	Floor
Allergies (1)	Stated V I., Details 15 Nov 2023	riags
	🔁 caused breathing difficulties	
Tabbed Journal		
Third Party Patient Record	Current constituition & allorgion	
Record Sharing	Current sensitivities & allergies	
A Risks (4)		
II Reminders (2)		
强 Safeguarding Information (1)	1 Row	
Seclusion	Historical Recordings	
Progress Notes (76)	Started Y T., Details	Flags
Communications & Letters (26)	15 NUV 2023 A IVO KITOWN allergies (1151.)	
Record Attachments (11)		
Medication	Historic recordings	
S Medication Chart		
nedication Review		
MHA		
	1 1 HOW	
Search features	- III 0 0 0 0 I III 0 0 0 I III 0 0 0	1

11. Adding Sensitivities and Allergies

Sensitivities and Allergies can be added by using the A icon on the toolbar located in the node or the record allergy or sensitivity button found on the CWP My Pathway Sensitivities & Allergies

🛃 Record Allergy or Sensitivity

When selecting the type of allergy or sensitivity to record the options may change for Drug sensitivity $\begin{bmatrix} \bullet \\ \bullet \end{bmatrix}$ icon and for other allergies \bigcirc icon

Adding a Drug Sensitivity

Other Detail	s Exact date & time ▼ Wed 15 Nov 202	14:52 X
Changing th	ne consultation date will affect all other data en	tered. To avoid this, cancel and press the 'Next' button Hide Warning
Record OI	No known allergies 1151. Drug sensitivity	Choose the type you need to record
Drug		Press the icon to search for the sensitivity or allergy
Bs	ensitivity is specific only to this manufacturer's	
Comments	ensitivity is specific only to this manufacturer's	Add and details or comments here
Comments Start date	15 Nov 2023 👻	Add and details or comments here

Adding a drug sensitivity cont..

Use the drug or appliance browser to select the medication you seeing to record

C Drug & Appliance Browser Formularies A Fr	Type to search, once completed press	
🗜 🌚 🛛 Discontinued / Withdrawn	"Search"	
Non-presenbable / unlicensed D For	rmulary entries	
flucloxin		Searc
Search results for FLUCLOXIN Flucloxacillin 250mg capsules Flucloxacillin 500mg capsules	Select the drug product	
Flucloxacillin 125mg/5ml oral solution		
ELUCIOXIN capsules 250mg [OPD]		
FLUCLOXIN capsules 500mg [OPD]		
FLUCLOXIN suspension 125mg/5ml [OPD]		
Actions Actions		
Appliances		
Appliances		
∽ ∰ Appliances		
∽ 🛃 Appliances		
✓ ♣ Appliances		
✓ ♣ Appliances	e selected press "OK"	
♣ Appliances	e selected press "OK"	
► Appliances	e selected press "OK"	
► Appliances	e selected press "OK"	
✓ ♣ Appliances	e selected press "OK"	
✓ ♣ Appliances Once Sensitivities & Allergies: Not checked.	e selected press "OK"	

Other Details	Exact date & time × Man 27 Nov 2023 × 12:26
Other Details	
Changing th	e consultation date will affect all other data entered. To avoid this, cancel and press the 'Next' button Hide Warning
Record ON	lo known allergies 1151.
) (O	Drug will appear here
\bigcirc	Other allergy
Drug 📑	
0	answeig is specific only to this manufacturer's product in this formulation
Comments	skin rash
	Aud any additional comments here
Start date	27 Nov 2023 🔻
	Press "OK " once complete

Adding a drug sensitivity cont..

When adding a drug sensitivity you can send a "Yellow Card" to the MHRA through the system if you wish. To do so select yes and complete the form and this will be sent automatically.

	- Yellow Card Reporting Guidance:
Please	use the Yellow Card Scheme to tell the MHRA about:
• All su the bla	uspected adverse drug reactions for new medicines - identified by ck triangle ▼ symbol
• All se establi herbal	erious* suspected adverse drug reactions in adults and children for shed vaccines and medicines, including unlicensed medicines, or homeopathic remedies, and medicines used off-label
• All m to Nati	edication errors that result in an adverse reaction, if not reported onal Reporting Learning System (NRLS)

Adding an Allergy

Adding an allergy follow the same process pressing the icon to launch the recorder and follow the steps below.

Changing the co	nsultation date will affect al			
		other data entered. To avo	oid this, cancel and press the 'Next' button High	de Warning
Record 🔿 No kn O Drug : Other	own allergies 1151. sensitivity allergy	Select '	"other allergy"	
Allergy R Comments	X	Press the	R icon to launch the alle search	rgy

Adding an allergy cont..

Browser 🕅 Synonyms 🕅 Formula Type	your search descri	ption			
99			<u>S</u> earch	T RI 🧗 🖌	II X R
TV3 Description	CTV3 Co	de Flags	SNOMED Code	SNOMED hiera	rchy
g allergy	Xa1nm	<u> </u>	91930004	There are no	codes to disp
g protein allergy	SN581	<u> </u>	213020009		
g white-induced anaphylaxis	Х70vр	<u>A</u> .	241935008		
		_			
Select the appropriate a	lergy from the list				
Select the appropriate a					
	Once selected pr	ess "OK			
	Once selected pr	ess "OK			
	Once selected pr	ess "OK			
	Once selected pr	ess "OK			
	Once selected pr	ess "OK			
	Once selected pr	ess "OK			
	Once selected pr	ess "OK			
Jatohes	Once selected pr	ess "OK			

Note: Allergies recorded with a grey triangle are not included with the automatic interaction checking but will appear in the dialog box for prescribers

Other Details	Is Exact date & time 🔻 Mon 27 Nov 2023 💌 12:26	
Changing th	he consultation date will affect all other data entered. To avoid this, cancel and	press the 'Next' button Hide Warning
Record O	No known allergies 1151.	
0	Drug sensitivity Allergy appears	here
0	Other allergy	
Alloray		
Allergy	R X Egg allergy	
Allergy Comments	R × Egg allergy Add details her	re

12.Recording Medication Alerts

To add an a medication alert for Lithium, Valproate, Clozapine or High Dose Antipsychotic (HDAT) can be found on the medication form located with in the physical health pathway

Located on the relevant CWP My Pathway, both inpatient and community units have access to the physical health pathways and the medication forms

Phy	vsical	Health	Innatient
	yarcar	ricalui	mpatient

To record or view physical health information recorded (Cardio Metabolic, Nursing Assessments and Doctors Clerking)

Physical Health Community

Record Physical Health Assessments



Guide to accessing Physical health on SystmOne

Where examination reveals antips	chotics - Consi	ider ECG
Lithium	*	If the patient is on Lithium, please complete
		the associated form
		III Lithium Prescribing and Monit.
Valproate	•	If the patient is on Valproate, female and
		aged between 10 and 55, please complete
		the associated form
Clozapine	-	If the patient is on Clozapine, please
		complete the associated form
		III Clozapine Side Effect
High Dose Antipsychotic Therapy (HDAT)	•	If the patient is on High Dose Antipsychotic
		Therapy (HDAT), please complete the
		associated form
HDAT Calculator HDAT calculator used		HDAT

Each selection has the appropriate on or stopped option to highlight for the patient from the drop down



13.Adding a Reminder

Reminders are short clear information that needs to be highlighted and shared with others using the record. These will be visible on the patient home page as well as the reminder node. Reminders will also be visible on the ward view for inpatients and appointment ledger when booking appointments

To add a reminder use the icon in the reminder toolbar

Priority The visibility of the reminder – default is "Normal" and will be visible to all CWP Units

Reminders





14. Looking at the Reminder Node



Further support with SystmOne

ICT Self Service Portal

Access this by clicking on the icon on your desktop. From here you can access the below:



Knowledge base

View SystmOne user guides and videos on various topics.

-

Log an incident

Something not working as it should in SystmOne? You can raise incidents here.

Development requests

You can request changes to SystmOne (Note: this must be discussed and approved by a senior sponsor

Smartcard information

For information about how to unlock your Smartcard and other FAQs.

For further information on SystmOne and for details about training and further support available, please visit the <u>SystmOne Sharepoint page</u>

Reminders – Data Cleanse



Reasons for Data Cleanse

Alerts from in Carenotes have been migrated to the reminder node in SystmOne, from the migration it has also included additional information such as categories, authorised by and responsibilities that are no longer applicable in SystmOne. This information uses substantial real estate on the patient record and can reduce the clarity of the reminder with the pertinent information being missed.

Î

PDF and video guide on how to view the reminder node

The Reminder node is the area in SystmOne where ALL information related to reminders can be located – Reminders will also be visible in the appointment ledger, ward view and medication chart The Reminder node can be accessed via the clinical tree.

Patjent Appointments Reporting Audit Setup Clinical	ools Wgrkflow Hospital Oyerview User System Help									
Search Register Discard Save Next Hor	•	CWP M	Ward	Referral	Walting	Appts Deta	ls /	HIGGINS, Sean (M 22 Crewe Street, (Admitted: Alderley	r) 01 Jan 198 Chester CH1 3 Unit (Soss Mo	5 (38 y) M IBP Patient, CWP Inpatients ISS)
CCR WCR COCH WUTH LabCen	A4	90 ! dmin Due	99 e Me	Dischar	In-Patie Ad	miss Refi	l tr			
Start Consultation Next Event Event Details Pathology	Drawing Auto-Consultation Settings						×			
Clinical Administrative	Reminders									
Patient Home	🗔 🗙 III 💼 Lude cancelled / expired reminders									
Patient Details	Date Y Details							Severity	Expires	Will Show on Retrieve
Senstivities & Allergies (1)	Autoritare Diji. Julina Responsibility Of Christian Authorised By: Staff Unknown Commer Renewed 20195/2020 in Data Quality review: significant risk history									
Tabbed Journal										
P Third Party Patient Record	23 Jan 2018 Risk to Children - Identified in comments							Normal		
Record Sharing	Unitaria, youngtes asion amore apecang purcharamentang or own Review Data 18 Feb 2025 000 Authorised By, Mag Responsibility Of Lingh									
A Bala	Myhorised By, Staff Uninoan									
Reminders (6)	ntact visits.		only per	Time of to c	official of the	errian. urere	areno			
Safeguarding Information	23 Jan 2018 18:16, Mag									
Secusion	09 Nov 2019 Other - See Risk Assessment Debaile: Do not directore a later number to Secon							Normal		×
Progress Notes	Review Date: 09 Dec 2022 00:00									
Communications & Letters	Authorised by Lauren Responsibility Of Lauren									
Record Automients	Authorised By: Staff Unknown									
Madination										
Medication Chart	06 Feb 2020 Safety Issue - identified in comments							Normal		×
Medication Review	Details: VRE Vancomycin-Resistant Enterococcus Positive									
	Authorised By: Emma									
MHA	Responsibility Of, Emma Authorised By, Staff Unknown									
Mental Health Care Plans	Comment: Please ensure that Sean as access to his own toileting facilities and please encourage good personal hygiene in particular good hand hyg	giene.								
Mumeric Results										
✓ Vaccinations	28 Sep 2020 Other - See Risk Assessment Details: Sean is identified as a risk of harm to others and risk of organising action in collaboration with others to subvert security and safety							Normal		
22 Clinical Codings (3)	Review Date: 28 Sep 2025 00:00									
	alimonsed My Sean									

Active reminders need to be reviewed to ensure that current and accurate information is displayed in the patient record.

Reminders should be:

- Appropriate
- Accurate
- Short
- Clear
- Relevant to current situation



removed from the active section

PDF and Video guide on how to view reminder node